

**UJJIVAN/SE/2024-25/10**  
**April 30, 2024**

**National Stock Exchange of India Limited**  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East),  
Mumbai 400 051  
Kind Attention: Manager, Listing Department

Trading Symbol: UJJIVAN

**BSE Limited**  
P.J. Tower,  
Dalal Street  
Mumbai 400 001  
Kind Attention: Manager, Listing Compliance

SCRIP CODE: 539874

Dear Sir/Madam,

**Sub: Intimation under Regulation 30 of SEBI (LODR) 2015 –Filing of Form INC-28**

This is in furtherance to our intimation bearing reference no. UJJIVAN/SE/2024-25/07 dated April 19, 2024, wherein we had informed about the receipt of sanction of the Hon'ble NCLT on the Scheme of Amalgamation ("Scheme") between Ujjivan Financial Services Limited ("UFSL" / "Transferor Company") and Ujjivan Small Finance Bank Limited ("Bank" / "Transferee Company").

It is hereby being further informed that certified copy of order of Hon'ble NCLT sanctioning the Scheme has been filed in Form INC-28 with the ROC, Bengaluru by UFSL/Transferor Company and by the Bank/Transferee Company on April 29, 2024 and April 30, 2024, respectively. Accordingly, in terms of the provisions of the Scheme, the 'Effective Date' of the Scheme is April 30, 2024 i.e. date of aforesaid last filing with ROC. The Scheme shall be operative from the Effective Date and become effective from Appointed Date i.e. April 01, 2023.

Further, amongst others, pursuant to Scheme becoming effective;

- UFSL stands dissolved without winding up.
- The office of directors and key managerial personnel of UFSL stands vacated.

Further, consequent upon UFSL's dissolution as aforesaid, necessary steps shall be taken for surrendering UFSL's certificate of registration as NBFC with RBI.

We hereby take this opportunity to express our gratitude towards all our stakeholders including our shareholders, directors, employees and all the regulatory bodies for their continuous support and trust in our Company. As we embark upon the journey ahead as a stronger merged entity being Ujjivan Small Finance Bank Limited we shall strive to deliver up to and beyond the expectations of all the stakeholders.

This intimation shall also be available on the website of the UFSL at [www.ujjivan.com](http://www.ujjivan.com)

Thank you,  
**For Ujjivan Financial Services Limited**

**Shashidhara S**  
**Company Secretary**